



## COMPANY CHECKLIST

ABN/TFN: \_\_\_\_\_

COMPANY NAME : \_\_\_\_\_

CONTACT PERSON: \_\_\_\_\_

REQUIRED INFORMATION	YES	NO	COMMENTS
Personal Information of Directors/Shareholder	<input type="checkbox"/>	<input type="checkbox"/>	_____
Previous Year's Tax Return	<input type="checkbox"/>	<input type="checkbox"/>	_____
Financial Reports	<input type="checkbox"/>	<input type="checkbox"/>	_____
Asset Information/ Capital Assets <small>Bring any Receipts, Documents, or Reports related to your Assets and Fixed Assets</small>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Loan Information/ Hire Purchase	<input type="checkbox"/>	<input type="checkbox"/>	_____
Amortization Schedule	<input type="checkbox"/>	<input type="checkbox"/>	_____
Payroll Data	<input type="checkbox"/>	<input type="checkbox"/>	_____
End of year Closing Stock Information	<input type="checkbox"/>	<input type="checkbox"/>	_____


INCOME RECORDS	YES	NO	COMMENTS
Rental Income	<input type="checkbox"/>	<input type="checkbox"/>	_____
Business Income	<input type="checkbox"/>	<input type="checkbox"/>	_____
Foreign Income	<input type="checkbox"/>	<input type="checkbox"/>	_____
Capital Gains	<input type="checkbox"/>	<input type="checkbox"/>	_____
Dividends	<input type="checkbox"/>	<input type="checkbox"/>	_____

TAXABLE PAYMENT ANNUAL REPORTS <small>(Only Applicable on the below Profession)</small>	YES	NO	COMMENTS
Building and Construction	<input type="checkbox"/>	<input type="checkbox"/>	_____
Courier	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cleaning	<input type="checkbox"/>	<input type="checkbox"/>	_____
Information Technology	<input type="checkbox"/>	<input type="checkbox"/>	_____
Road Freight	<input type="checkbox"/>	<input type="checkbox"/>	_____
Security	<input type="checkbox"/>	<input type="checkbox"/>	_____
Trust Distribution	<input type="checkbox"/>	<input type="checkbox"/>	_____

TPAR Require Contractor and Sub-Contractors ABN, Phone Number and Address.

**HEAD OFFICE :**

 315 Prospect Road  
Blair Athol, SA 5084

 +61 8 7480 2593

 [www.thekalculators.com.au](http://www.thekalculators.com.au)

 [Info@thekalculator.com.au](mailto:Info@thekalculator.com.au)

