

THE KALCULATORS

• Tax • Accounting • Finance

INCOME

- Payment Summaries
- Lump Sum and Termination Payment Summaries
- Government payment statements, if received
- Interest income from banks and building societies
- Dividend statements for dividends received or reinvested
- Annual Tax Statements from Managed Funds

OTHER INCOME:

- Rental properties
- Business
- Foreign income
- Capital gains
- Employee share schemes

DEDUCTIONS (Work related expenses):

- Motor vehicle
- Travel (fares and accommodation)
- Uniforms/work-wear
- Self-education and professional development
- Union, registrations, tools, subscriptions, memberships
- Home office, seminars, conferences
- Telephone, computer, internet
- Any other costs incurred earning income
- Donations to charities or building funds
- Income protection insurance

IMPORTANT DETAILS: ABN/TFN/ASIC Details

- TFN/ABN/ACN Details
- BANK STATEMENTS
- Business Details

IMPORTANT NOTE:

Remember, to bring all your details to ensure we can help you correctly.

Any questions? Don't hesitate to call us on **08 7480 2593**